



## California Waterfowl Pintail Legacy Society

### Confidential Bequest Intention Form

This form is non-binding and does not constitute a legal promise of any future donation to the California Waterfowl. We understand that bequests are revocable and that your estate plans may change.

In order to support the mission of the California Waterfowl (CWA), I/We have included CWA as beneficiary of my estate plan.

**Please check all that apply:**  Will or Living Trust  Retirement accounts  Life Insurance policy(ies)

Financial or investment account(s)  Charitable Trust  Real Estate

Other (Please describe): \_\_\_\_\_

#### My gift is stated as:

A percentage gift: \_\_\_\_\_ %, with an estimated value of: \_\_\_\_\_

A specific dollar amount: \$ \_\_\_\_\_

A specific bequest: (i.e. coins, a home, etc.): \_\_\_\_\_

#### Please apply this donation to:

CWA Priorities (unrestricted funding)

Waterfowl Fund

Wetlands Fund

Education Fund

Advocacy Fund

or  California Waterfowl's \_\_\_\_\_ Program

Please list me/us as members of the **CWA Pintail Legacy Society**.

CWA may recognize my/our gift publicly after I/we pass on.

\_\_\_\_\_ Agree \_\_\_\_\_ Disagree

(If appropriate, please include a copy of the relevant provision of the will, trust or beneficiary designation form. If you make changes in the future, please notify California Waterfowl.)

Name(s) (Please Print): \_\_\_\_\_ DOB: \_\_\_\_\_

Name(s) (Please Print): \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please mail to:  
California Waterfowl--- Attn: Development Office

1346 Blue Oaks Boulevard, Roseville, CA 95678  
916.648.1406 • [www.calwaterfowl.org](http://www.calwaterfowl.org)

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